



## DIRECT GUARANTEE – FOREIGN INVESTOR IN THE WALLOON REGION

<b>SUBJECT</b>	Guarantee which is <u>directly</u> granted to a foreign company intending to invest in the Walloon Region Purpose : Covering the risk of economic failure (bankruptcy) of its investment in the Walloon Region.
<b>GRANTED TO</b>	Exclusively granted to companies registered in a foreign country (head office) that answer to the European definition of a SME
<b>GUARANTEED INVESTMENT</b>	All investments and costs related to the new establishment of a foreign company which is not yet present in the Walloon Region
<b>NATURE OF THE INJECTIONS OF THE MOTHER COMPANY</b>	QUASI EQUITY <ul style="list-style-type: none"><li>■ Amortisable subordinated loan</li><li>■ Standing advance</li></ul>
<b>EXCLUSIONS</b>	<ul style="list-style-type: none"><li>■ Company considered troubled (in the strict sense of the European definition)</li><li>■ The guarantee is not granted to capital injections</li></ul>
<b>JOB CREATION RATE</b>	1 full-time equivalent through an injection in quasi equity of an amount of 150.000 € and a minimum of 5 full-time equivalents at the business creation.
<b>GUARANTEED AMOUNT</b>	<ul style="list-style-type: none"><li>■ Maximum 1/3rd of the injected amount in quasi equity</li><li>■ Minimum € 250.000 and maximum 1.500.000 €</li></ul>
<b>GUARANTEE PERIOD</b>	<ul style="list-style-type: none"><li>■ Duration of the amortisable loan granted by the head office with a maximum of 7 years</li><li>■ Maximum 7 years in case of a standing advance</li></ul>
<b>COST</b>	<ul style="list-style-type: none"><li>■ The commission can be paid in one instance per anticipation and is fixed according to the risk linked to the debtor and to the guaranteed project.</li><li>■ Minimum commission rate : 1,00% per year calculated on the amount of the intervention</li></ul>
<b>COMPENSATION</b>	<ul style="list-style-type: none"><li>■ Paid to the Head office after notice of the bankruptcy of its subsidiary</li><li>■ Calculated on the unrecoverable balance of the injection in quasi equity at the fixed covering rate</li></ul>
<b>PROCEDURE</b>	The foreign investor contacts SOFINEX directly
<b>MORE INFORMATION</b>	Visit the website of Sofinex <a href="http://www.sofinex.be">www.sofinex.be</a> or contact their team directly by phone +32 (0) 4 237 01 69