



DIRECT GUARANTEE – INVESTMENT IN A FOREIGN COUNTRY

SUBJECT	Guarantee which is <u>directly</u> granted to a Walloon company intending to invest abroad Purpose : Covering the risk of economic failure (bankruptcy) of its investment in a foreign country.
GRANTED TO	A SOHO/SME (in the strict sense of the european definition) that its registered headquarters <u>and</u> an operational office in the Walloon's Region
GUARANTEED INVESTMENTS	All investements and costs related to a new establishment in a foreign country (subsidiary) <u>OUTSIDE</u> the EU.
NATURE OF THE INJECTIONS OF THE MOTHER COMPANY	QUASI EQUITY <ul style="list-style-type: none">■ Amortisable subordinated loan■ Standing advance
EXCLUSIONS	<ul style="list-style-type: none">■ Company considered in financial difficulties (in the strict sense of the european definition)■ The guarantee is not granted to the capital injections■ Relocation projects
GUARANTEED AMOUNT	<ul style="list-style-type: none">■ Maximum 50% of the injected amount in quasi equity■ Maximum 250.000 € per project
GUARANTEED AMOUNT	Duration of the loan granted by the head office with a maximum of 7 years
COSTS	<ul style="list-style-type: none">■ The commission can be paid in one instance per anticipation and is fixed according to the risk linked to the debtor and to the guaranteed project■ Minimum commission rate : 1,50% per year calculated on the guaranteed amount
COMPENSATION	<ul style="list-style-type: none">■ Payable to the Walloon SME after notice of the bankruptcy of its subsidiary■ Calculated on the unrecoverable balance of the injection in quasi equity
PROCEDURE	The company contacts SOFINEX directly
MORE INFORMATION	Visit the website of Sofinex www.sofinex.be or contact their team directly by phone +32 (0) 4 237 01 69