

Sofinex FINANCING

GRANTED TO	<ul style="list-style-type: none"> ◦ SME ◦ Large Enterprise (LE)
TYPES OF FINANCING	<p>LOANS PURPOSE:</p> <ul style="list-style-type: none"> ◦ Creation and/or development of a subsidiary ◦ Acquisition of an equity interest in a foreign company ◦ Purchase of goodwill or a branch of activities ◦ Investment in foreign property or movable assets, ...
FORMS OF FINANCING	<ul style="list-style-type: none"> ◦ Loans: subordinated, unsecured debts and simple debentures, bonds (whether or not convertible), secured, ,... ◦ Equity (minority interest)
AMOUNTS	<ul style="list-style-type: none"> ◦ Maximum 50% of the amount of the project to be financed ◦ Maximum EUR 1.500.000 per project
EXEMPTION	Considered on a case-by-case basis
DURATION	In line with the underlying object or with the economic life of the investments subject to a maximum of 10 years
COST	<p>Interest rate:</p> <ul style="list-style-type: none"> - IRS (Interest Rate Swap) rate for the duration of the loan + risk premium (according to country, debtor, project) - rate consistent with the market and/or private investor
SURETIES TO BE PROVIDED	Negotiated with the company according to the project financed
REQUIRED ACTION	<ul style="list-style-type: none"> ◦ The company contacts SOFINEX directly as to present its project <p>OR</p> <ul style="list-style-type: none"> ◦ The partner bank contacts SOFINEX to submit the company's project. ◦ Upon review, the decision for a loan financing or an equity investment is taken by the SOFINEX board of directors, which meets each month. ◦ The decision is directly communicated to the company.
MORE INFO	Visit SOFINEX website www.sofinex.be or contact the team directly on +32 (0) 4 237 01 69